

Title:

ELV Directive Demands: Pioneering Recycling Solutions for Automotive Plastic Waste

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Abstract:

Plastic is the second most-commonly used material in vehicles. Up to 39 different types of plastics account for 12%-15% of the weight of a vehicle^{1,2}. By virtue of the increasing demand for high-performance yet light-weight options for mobility, the use of plastics in vehicles is expected to increase in the future³. This not only results in high amounts of plastic waste but also increases the dependence of the automotive industry on fossil feedstock. Therefore, the European Union proposes a recycling rate for plastics in vehicles in an update of the end-of-life vehicle directive. Up to 25% of the plastic in a newly manufactured car should come from recycling and biobased material⁴. This constitutes a challenge for all manufacturing companies and requires innovative recycling strategies for plastic waste from end-of-life vehicles.

Research at Fraunhofer ICT has been directed towards developing chemical recycling strategies for common poly-condensed fractions present in mixed waste streams. It lays the foundation for a systematic approach to identify potential solvents that not only result in selective depolymerization of the target polymer but also improve the sustainability of the process⁵. For instance, chemical recycling of polycarbonate (PC) which is widely used in car-bumpers and motor-headlights using methyl acetate as a solvent to yield dimethyl carbonate represents an eco-friendly and energy-efficient alternative for the production of this platform chemicals; by reducing the green-house gas emissions by 36%, as compared to its conventional production from fossil feedstock⁶. Further, chemical recycling of polyurethane (PUR) foams from car-seating and insulation panels allows us to recover polyols, which can substitute virgin polyols used in the production of such foams to an extent of 30%⁷. In addition, polyethylene terephthalate (PET) fibres used in car-seating can be recycled using a glycolysis process, which enables the recovery of the constituent monomer, that can be reprocessed to new PET fibres⁸.

In this presentation at the Advanced Recycling Conference 2025, researchers at Fraunhofer ICT will present these developments to underline the pivotal role of chemical recycling for achieving the over-arching goal of circularity and sustainability in the automotive industry.

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⁴ [Kreislaufwirtschaft: Rat legt Standpunkt zum Altfahrzeug-Recycling fest - Consilium](#)

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